



FIRMAMENT

Investing in Healthcare



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Overview

Firmament is a multi-strategy asset manager focused on investing equity and debt in small- and medium-sized enterprises. Firmament focuses on three core industry verticals: Healthcare, Technology and the Environment. Firmament's healthcare team makes investments in service, software and specialty-manufacturing businesses with significant scaling potential. We seek to be a value-added partner to entrepreneurs, management teams, and business owners and curate solutions by deploying versatile capital in a user-friendly way.

Investment Capabilities

We target companies with: (i) EBITDA between \$3 million and \$20 million; and (ii) enterprise values between \$20 million and \$300 million.

USE OF PROCEEDS

- Leveraged Buyouts
- Acquisition Financings
- Refinancings
- Recapitalizations

DEAL STRUCTURES

- Control Equity
- Minority Equity
- Unitranche Debt
- Last-Out & Junior Debt

TARGETED POSITIONS

- Hold Levels of \$20 million to \$50 million
- Ability to increase Hold Sizes through Strategic Relationships

TARGETED INDUSTRIES

Our healthcare team targets companies across a broad range of sectors, including:

- Payment Integrity
- Revenue Cycle Management
- Payor IT Tools
- Life Sciences Equipment
- Clinical Lab Services
- Therapy Services
- Home Care
- Workforce Management
- Outsourced Hospital Services
- Outpatient Rehab
- Value Based Care
- Behavioral Health
- Nursing Services
- Practice Management
- Contract Manufacturing

Representative Transactions



FAMILY TREE
PRIVATE CARE

